

## FRANCE TELECOM REVENUES Q3 2005

In bn of euros	2004 (Actual figures)						2005					
	Q1	Q2	H1	Q3	Q4	FY	Q1	Q2	H1	Q3	% of change Q3 (Y/Y)	
											Actual	pro forma
<b>1 - PERSONAL</b>												
Personal France	2,013	2,016	4,029	2,166	2,170	8,365	2,328	2,411	4,739	2,503	15,5%	5,1%
Personal UK	1,422	1,481	2,903	1,514	1,416	5,833	1,361	1,451	2,812	1,492	-1,5%	0,2%
Personal Poland	0,272	0,292	0,564	0,332	0,351	1,247	0,357	0,384	0,741	0,415	25,1%	13,1%
Personal Rest of the World	1,228	1,288	2,516	1,427	1,347	5,290	1,325	1,457	2,782	1,582	10,9%	15,4%
Eliminations	-0,041	-0,042	-0,082	-0,049	-0,040	-0,171	-0,043	-0,047	-0,090	-0,055	12,0%	21,9%
<b>Total Personal revenues</b>	<b>4,894</b>	<b>5,036</b>	<b>9,930</b>	<b>5,390</b>	<b>5,244</b>	<b>20,564</b>	<b>5,328</b>	<b>5,656</b>	<b>10,984</b>	<b>5,937</b>	<b>10,1%</b>	<b>6,7%</b>
<b>2 - HOME</b>												
Home France	4,512	4,444	8,956	4,498	4,547	18,002	4,407	4,421	8,828	4,398	-2,2%	-1,6%
Consumer services	2,497	2,447	4,943	2,489	2,454	9,886	2,422	2,419	4,841	2,415	-3,0%	-1,5%
Homes usages o/w :	2,252	2,195	4,447	2,226	2,207	8,880	2,177	2,221	4,397	2,212	-0,6%	-0,6%
Subscription fees	1,002	0,998	2,000	1,001	1,005	4,007	1,016	1,064	2,080	1,052	5,1%	5,1%
Calling services	0,938	0,903	1,841	0,871	0,869	3,580	0,819	0,777	1,597	0,767	-11,9%	-11,9%
On-line & Internet services	0,312	0,294	0,606	0,354	0,333	1,293	0,341	0,379	0,720	0,393	10,9%	10,9%
Other consumer services	0,245	0,251	0,497	0,263	0,247	1,006	0,245	0,199	0,444	0,203	-22,8%	-10,5%
Carriers services	1,382	1,388	2,770	1,383	1,424	5,577	1,376	1,366	2,742	1,366	-1,2%	-1,5%
Domestic carrier services	0,582	0,622	1,204	0,628	0,684	2,516	0,681	0,676	1,357	0,641	2,1%	2,1%
Other carrier services	0,800	0,766	1,566	0,755	0,741	3,061	0,694	0,690	1,385	0,725	-3,9%	-4,4%
Other Home revenues in France	0,633	0,609	1,243	0,627	0,669	2,539	0,610	0,636	1,245	0,617	-1,6%	-2,0%
Home Poland	0,725	0,725	1,450	0,768	0,793	3,011	0,789	0,770	1,560	0,778	1,3%	-7,9%
Home Rest of the World	0,393	0,406	0,799	0,395	0,390	1,584	0,419	0,418	0,837	0,475	20,3%	7,6%
Eliminations	-0,036	-0,041	-0,077	-0,040	-0,041	-0,157	-0,035	-0,034	-0,069	-0,042	5,7%	-0,8%
<b>Total Home revenues</b>	<b>5,594</b>	<b>5,535</b>	<b>11,129</b>	<b>5,622</b>	<b>5,689</b>	<b>22,440</b>	<b>5,581</b>	<b>5,575</b>	<b>11,156</b>	<b>5,610</b>	<b>-0,2%</b>	<b>-1,8%</b>
<b>3 - ENTERPRISE</b>												
Business Fixed line telephony in France	0,768	0,757	1,524	0,712	0,728	2,965	0,705	0,685	1,390	0,638	-10,4%	-10,4%
Business networks in France	0,704	0,693	1,397	0,691	0,669	2,757	0,677	0,680	1,357	0,652	-5,7%	-5,7%
Other Business services in France	0,149	0,155	0,305	0,149	0,146	0,600	0,131	0,135	0,266	0,138	-7,1%	-5,9%
Global services	0,563	0,602	1,165	0,588	0,593	2,346	0,542	0,597	1,139	0,567	-3,5%	-3,7%
Eliminations	-0,106	-0,110	-0,216	-0,110	-0,106	-0,432	-0,111	-0,119	-0,231	-0,116	5,9%	5,8%
<b>Total Enterprise revenues</b>	<b>2,079</b>	<b>2,096</b>	<b>4,175</b>	<b>2,030</b>	<b>2,031</b>	<b>8,235</b>	<b>1,943</b>	<b>1,979</b>	<b>3,922</b>	<b>1,879</b>	<b>-7,4%</b>	<b>-7,4%</b>
<b>4 - DIRECTORIES</b>												
<b>Total Directories revenues</b>	<b>0,183</b>	<b>0,250</b>	<b>0,433</b>	<b>0,277</b>	<b>0,268</b>	<b>0,978</b>	<b>0,200</b>	<b>0,282</b>	<b>0,482</b>	<b>0,293</b>	<b>5,7%</b>	<b>2,1%</b>
Eliminations	-1,520	-1,491	-3,012	-1,500	-1,547	-6,059	-1,432	-1,447	-2,879	-1,454	-3,1%	-4,4%
<b>TOTAL CONSOLIDATED REVENUES</b>	<b>11,230</b>	<b>11,425</b>	<b>22,655</b>	<b>11,818</b>	<b>11,685</b>	<b>46,158</b>	<b>11,621</b>	<b>12,044</b>	<b>23,665</b>	<b>12,264</b>	<b>3,8%</b>	<b>1,6%</b>

Impact on Q3 2005 pro forma revenues from acquisitions, divestitures, FOREX and Other	in billion of euros
<b>1 - Impact of Acquisitions</b>	<b>0,079</b>
o/w Senegal global integration	0,062
<b>2 - Impact of Divestitures</b>	<b>-0,105</b>
o/w Orange Denmark	-0,074
o/w FT Câble	-0,030
<b>3 - FOREX impact</b>	<b>0,064</b>
<b>4 - Other impact : Exit of "Bill &amp; Keep" for Orange France</b>	<b>0,215</b>



# TOTAL SUBSCRIBERS IN CONTROLLED SUBSIDIARIES Q3, 2005

Historique

France	Enterprise subs ('000)			Controlled subs ('000)
	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
mobile	20 603	21 673	5%	21 673
fixed	33 685	33 641	0%	33 641
Internet	4 770	5 619	18%	5 619
cable	864	-	-	-
<b>Total France</b>	<b>59 921</b>	<b>60 933</b>	<b>2%</b>	<b>60 933</b>

Europe (excluding France)	Enterprise subs ('000)			Controlled subs ('000)
	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
mobile	33 630	38 793	15%	38 793
fixed	14 892	14 725	-1%	14 725
Internet	5 967	5 732	-4%	5 732
cable	-	-	-	-
<b>Total Europe (excl. France)</b>	<b>54 489</b>	<b>59 251</b>	<b>9%</b>	<b>59 251</b>

World (excluding Europe)	Enterprise subs ('000)			Controlled subs ('000)
	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
mobile	7 169	11 840	65%	9 515
fixed	1 297	1 482	14%	890
Internet	70	88	25%	59
cable	-	-	-	-
<b>Total World (excluding Europe)</b>	<b>8 536</b>	<b>13 410</b>	<b>57%</b>	<b>10 464</b>

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
Total Europe (including France)	114 410	120 184	5%	120 184
Total World (excluding France)	63 025	72 661	15%	69 715
<b>Total World (including France)</b>	<b>122 946</b>	<b>133 594</b>	<b>9%</b>	<b>130 648</b>



# TOTAL MOBILE SUBSCRIBERS Q3, 2005

## 1- Consolidated companies

Europe			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05	
1	France	Orange France	100,0%	20 603	21 673	5%	21 673
2	Belgium	Mobistar (1)	50,2%	2 743	2 887	5%	2 887
3	Denmark	Orange Denmark	100,0%	637		na	-
4	Moldava	Voxtel	54,8%	386	602	56%	602
5	Netherlands	Orange Nederland NV	100,0%	1 648	1 849	12%	1 849
6	Poland	Centertel	65,4%	6 593	9 134	39%	9 134
7	Romania	Orange Romania	96,8%	4 371	6 219	42%	6 219
8	Slovakia	Orange Slovensko	63,9%	2 237	2 433	9%	2 433
9	Switzerland	Orange Switzerland	100,0%	1 126	1 190	6%	1 190
10	UK	Orange UK	100,0%	13 886	14 479	4%	14 479
<b>Total Europe (excl. France)</b>				<b>33 630</b>	<b>38 793</b>	<b>15%</b>	<b>38 793</b>
<b>Total Europe (incl. France)</b>				<b>54 232</b>	<b>60 467</b>	<b>11%</b>	<b>60 467</b>
<b>of which Orange Europe</b>				<b>47 639</b>	<b>51 332</b>	<b>8%</b>	<b>51 332</b>

World (excluding Europe)			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05	
11	Botswana	Orange Botswana	51,0%	163	228	40%	228
12	Cameroon	Orange Cameroon	100,0%	667	889	33%	889
13	Ivory Coast	Orange Ivory Coast	85,0%	778	1 120	44%	1 120
14	Madagascar	Orange Madagascar	40,1%	158	256	61%	256
15	Rep Dominicana	Orange Dominicana	100,0%	651	925	42%	925
17	Senegal	Sonatel Mobiles (2)	42,3%	282	919	na	919
18	Mali	Ikatel (2)	42,3%	130	506	na	506
19	Egypt	ECMS (MobiNil)	36,4%	3 554			
20	Jordan	MobileCom (3)	35,2%	433	615	42%	246
21	Mauritius Islands	CellPlus (3)	40,0%	352	388	11%	155
<b>Total World (excluding Europe)</b>				<b>7 169</b>	<b>11 840</b>	<b>65%</b>	<b>9 515</b>
<b>of which Orange World (excluding Europe)</b>				<b>5 194</b>	<b>8 292</b>	<b>60%</b>	<b>6 568</b>

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
<b>Total World (excl. France)</b>	<b>40 799</b>	<b>50 633</b>	<b>24%</b>	<b>48 308</b>
<b>Total World (incl. France)</b>	<b>61 401</b>	<b>72 306</b>	<b>18%</b>	<b>69 981</b>
<b>of which Orange</b>	<b>52 833</b>	<b>59 624</b>	<b>13%</b>	<b>57 901</b>

## 2 - Other assets

			Interest (%)	Enterprise subs ('000)			Equity subs ('000)
Country	Company/brand	at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05	
22	Austria	Orange Austria	17,5%	1 449	1 727	19%	301
25	Portugal	Optimus	20,2%	1 603	1 611	0%	325
26	Thailand	TA Orange	48,9%	2 643		na	-
<b>Total World</b>				<b>5 695</b>	<b>3 338</b>	<b>-41%</b>	<b>627</b>

(1) : Q1 2004 has been slightly modified : 2 631K instead of 2 620k published

(2) : company consolidated on a proportionately basis (42,33%) - on a global basis since the 1st of July.

(3) : company consolidated on a proportionately basis (40%)

Orange is also present in Lichtenstein and Luxembourg.

 : Orange direct interest (%)



1- Consolidated companies

Europe

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
1	France	France Telecom	100,0%	33 685	33 641	0%	33 641
		Of wich ADSL customers		4 204	5 882	40%	5 882
2	Belgium	Mobistar	50,2%	470	543	16%	543
3	Denmark	Orange Denmark	100,0%	31		na	-
4	Poland	TPSA	47,5%	11 339	11 243	-1%	11 243
5	Spain	France Telecom Espāna (2)	100,0%	2 896	2 790	-4%	2 790
	Spain	Catalana	75,0%	156	149	-4%	149
<b>Total Europe (excl. France)</b>				<b>14 892</b>	<b>14 725</b>	<b>-1%</b>	<b>14 725</b>
<b>Total Europe (incl. France)</b>				<b>48 577</b>	<b>48 367</b>	<b>0%</b>	<b>48 367</b>

Rest of the world

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
6	Ivory Coast	CI-Telcom	45,9%	216	235	9%	235
9	Senegal	Sonatel (3)	42,3%	101	259	na	259
	Mali	Ikatel (3)	42,3%		0	na	0
10	Jordan	Jordan Telecom (1)	35,2%	630	632	0%	253
11	Mauritius Islands	Mauritius Telecom (1)	40,0%	350	355	2%	142
<b>Total ROW</b>				<b>1 297</b>	<b>1 482</b>	<b>14%</b>	<b>890</b>

Total

			Enterprise lines ('000)			Controlled lines ('000)
			at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
<b>Total World (excl. France)</b>			<b>16 189</b>	<b>16 207</b>	<b>0%</b>	<b>15 615</b>
<b>Total World (incl. France)</b>			<b>49 873</b>	<b>49 849</b>	<b>0%</b>	<b>49 256</b>

2 - Affiliates

	Country	Company	Interest (%)	Enterprise lines ('000)			Equity lines ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
13	Portugal	Novis + Clix (4)	43,3%	221	139	-37%	60
15	Tahiti	Tahiti Nui Telecom	34,0%	54	53	-1%	18
<b>Total World</b>				<b>275</b>	<b>192</b>	<b>-30%</b>	<b>78</b>

(1) : company consolidated on a proportionately basis (40%)

(2) : UNI2 and Wanadoo Espana merged

(3) : company consolidated on a proportionately basis (42,33%) - on a global basis since the 1st of July.

(4) : Novis + Clix merged

these figures do not include the lines of companies that are not fully consolidated or affiliated (NTL, ...)

# TOTAL INTERNET SUBSCRIBERS Q3, 2005

## 1- Consolidated companies

### Europe

	Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
1	France	Wanadoo	100,0%	4 770	5 619	18%	5 619
2	Denmark	Orange Denmark (1)	100,0%	25		na	-
3	Netherlands	Wanadoo Nederland (1)	100,0%	621	619	0%	619
4	Poland	TP Internet (1)	47,5%	1 485	1 642	11%	1 642
5	Spain	France Telecom Espãna (3)	100,0%	1 395	1 325	-5%	1 325
6	UK	Wanadoo UK (1)	100,0%	2 442	2 145	-12%	2 145
<b>Total Europe (excl. France)</b>				<b>5 967</b>	<b>5 732</b>	<b>-4%</b>	<b>5 732</b>
<b>Total Europe (incl. France)</b>				<b>10 737</b>	<b>11 351</b>	<b>6%</b>	<b>11 351</b>
<b>of which Wanadoo</b>				<b>9 227</b>	<b>9 708</b>		<b>9 708</b>

### Rest of the world

	Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
7	Ivory Coast	CI-Telcom	45,9%	4	5	22%	5
10	Senegal	Sonatel (4)	42,3%	5	15	na	15
11	Mauritius Islands	Telecom Plus (2)	58,0%	61	69	12%	40
<b>Total World (excluding Europe)</b>				<b>70</b>	<b>88</b>	<b>25%</b>	<b>59</b>

### Total

			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
<b>Total World (excl. France)</b>				<b>6 037</b>	<b>5 820</b>	<b>-4%</b>	<b>5 791</b>
<b>Total World (incl. France)</b>				<b>10 807</b>	<b>11 439</b>	<b>6%</b>	<b>11 410</b>
<b>of which Wanadoo</b>				<b>9 227</b>	<b>9 708</b>		<b>9 708</b>

## 2 - Affiliates

	Country	Company	Interest (%)	Enterprise subs ('000)			Equity subs ('000)
			at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
13	Portugal	Novis + Clix (5)	43,3%	138	117	-15%	51
<b>Total World</b>				<b>138</b>	<b>117</b>	<b>na</b>	<b>51</b>

(1) : active clients (access to the Internet at least once in the past 30 days for Wanadoo and Freeserve ; the number of registered users is higher

(2) : company consolidated on a proportionately basis (58%)

(3) : UNi2 and Wanadoo Espana merged

(4) : company consolidated on a proportionately basis (42,33%) - on a global basis since the 1st of July.

(5) : Novis + Clix merged

these figures do not include the subscribers of companies that are not fully consolidated or affiliated

**9 227** : Wanadoo direct interest (%)



## TOTAL CABLE SUBSCRIBERS Q3, 2005

### Europe

Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
		at 09/30/05	at 09/30/04	at 09/30/05	9M/9M (%)	at 09/30/05
France	FTC	99,7%	864		na	-
<b>Total Europe (incl. France)</b>			<b>864</b>	<b>-</b>	<b>-</b>	<b>-</b>

(\*) : these figures do not include the subscribers of companies that are not fully consolidated or affiliated (NTL,...)