



Press release
Paris, 6 May 2021

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Announcement of the final results of the public takeover bid for Orange Belgium (the "Offer")

Following the voluntary reopening of the Offer, which began on April 28 and ended on May 4, 14,368,307 Orange Belgium shares in total were tendered to the Offer, representing 23.94% of the share capital of Orange Belgium and 50.97% of the total number of shares targeted by the Offer.

Payment of the Offer price for the shares tendered during the reopening of the Offer will take place on May 17.

On this date, Orange SA will directly and indirectly hold 46,191,064 shares of Orange Belgium (including treasury shares), representing 76.97% of the share capital of Orange Belgium.

Commenting on these results, Ramon Fernandez, Deputy CEO in charge of Finance, Performance and Development of the Orange Group said:

"We have achieved the objective we set for ourselves: offering a fair price to shareholders who wanted to monetize their shares and strengthening our stake in Orange Belgium. With nearly 77% of the capital held by the Group, we now have the means to improve the financial flexibility of Orange Belgium, deploy its long-term value creation strategy more effectively and enable it to better react to major transformations of the Belgian market."

About Orange

Orange is one of the world's leading telecommunications operators with sales of 42.3 billion euros in 2020 and 140,000 employees worldwide at 31 March 2021, including 80,000 employees in France. The Group has a total customer base of 262 million customers worldwide at 31 March 2021, including 217 million mobile customers and 22 million fixed broadband customers. The Group is present in 26 countries. Orange is also a leading provider of global IT and telecommunication services to multinational companies, under the brand Orange Business Services. In December 2019, the Group presented its new "Engage 2025" strategic plan, which, guided by social and environmental accountability, aims to reinvent its operator model. While accelerating in growth areas and placing data and AI at the heart of its innovation model, the Group will be an attractive and responsible employer, adapted to emerging professions.

Orange is listed on Euronext Paris (symbol ORA) and on the New York Stock Exchange (symbol ORAN).

For more information on the internet and on your mobile: www.orange.com, www.orange-business.com or to follow us on Twitter: [@orangegrouppr](https://twitter.com/orangegrouppr).

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